

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 08, 2021

REGISTRATION NO: 27581
BONDS ISSUED BY: West Overland EMS and Fire Protection District
AMOUNT OF ISSUE: \$1,250,000.00 (Series 2021) COUNTY: St. Louis
(a portion of \$2,500,000 authorized)
DATE OF ISSUE: April 13, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of improving emergency services by acquiring, constructing, repairing, improving, maintaining, furnishing and equipping fire stations and related facilities, including the purchase of land where necessary, and acquiring fire-fighting equipment and vehicles and other emergency service apparatus and auxiliary equipment.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
2.00000%	\$85,000.00	03/01/2022	
2.00000%	\$90,000.00	03/01/2023	
2.00000%	\$70,000.00	03/01/2024	
2.00000%	\$100,000.00	03/01/2025	
	\$60,000.00	03/01/2032	*
	\$40,000.00	03/01/2033	*
	\$150,000.00	03/01/2034	*
3.00000%	\$250,000.00	03/01/2034	
	\$80,000.00	03/01/2035	*
	\$110,000.00	03/01/2036	*
3.00000%	\$190,000.00	03/01/2036	
	\$110,000.00	03/01/2037	*
	\$115,000.00	03/01/2038	*
3.00000%	\$225,000.00	03/01/2038	
	\$120,000.00	03/01/2039	*
	\$120,000.00	03/01/2040	*
3.00000%	\$240,000.00	03/01/2040	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2034 and thereafter may be called for redemption and payment prior to maturity on March 1, 2029 and thereafter, in whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$1,314,276.50
INTEREST RATE: 2.41342%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$195,233,317.00
INDEBTEDNESS: (Including this issue) \$4,275,000.00

NOTICE OF ELECTION:	Published in The Countian, St. Louis County newspaper on October 21 and 28, 2020.
DATE OF ELECTION:	November 03, 2020
ELECTION RESULTS:	Yes - 2,607 No - 638
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable